# ABU DHABI HOTEL PERFORMANCE REPORT

دائـرة الـثقـافـة والـسياحـة DEPARTMENT OF CULTURE AND TOURISM



# **APRIL & YTD APRIL 2023**

#### **NOTE TO READERS**

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PLEASE NOTE THAT SINCE JAN 2023, DCT ABU DHABI DECOMMISSIONED ITS LEGACY HOTEL E-REVENUE SYSTEM AND MIGRATED TO DAILY HOTEL SYSTEM FOR MONTHLY AND OTHER REPORTING PURPOSES. HENCE, WE URGE CAUTION WHILE COMPARING THE CURRENT PERFORMANCE WITH ANY HISTORICAL HOTEL PERFORMANCE REPORTS PUBLISHED ON DCT'S OFFICIAL WEBSITE AND/OR ON OPEN DATA PLATFORM.



## **ABU DHABI HOTEL PERFORMANCE**

**APRIL 2023** 

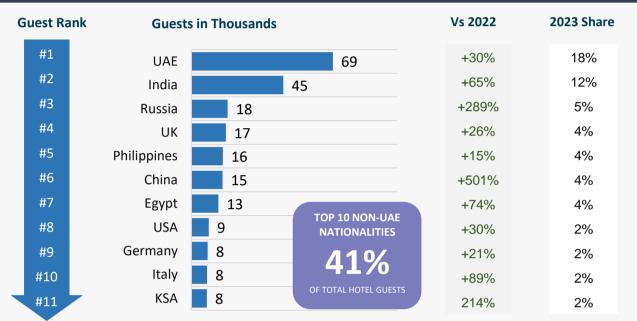
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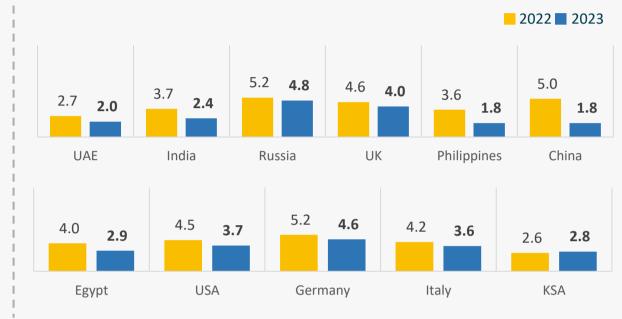
**OVERALL PERFORMANCE – APR 2023** 



#### **HOTEL GUEST NATIONALITIES – APR 2023**



ALOS ACROSS TOP NATIONALITIES – APR 2023



Notes: Excludes Unspecified nationalities, which represents upto 6% of total guest volumes in Apr 2023 & 2022

#### **PERFORMANCE BY REGIONS – APR 2023**

APR 2023	АВ	J DHABI	AL	. AIN	AL DHAFRA		
Key Indicators	Actuals	% Change vs. 2022	Actuals	% Change vs. 2022	Actuals	% Change vs. 2022	
Guests (K)	344	+66%	24	+55%	11	+37%	
Occupancy	67%	+10%	47%	+12%	36%	-29%	
ALOS (Nights)	2.8	-23%	1.8	-28%	2.2	-37%	
Total Rev(M AED)	461	+37%	17	+44%	19	+19%	

ARR (AED)	441	+24%	281	+29%	696	+39%
REVPAR (AED)	297	+37%	131	+45%	248	-1%

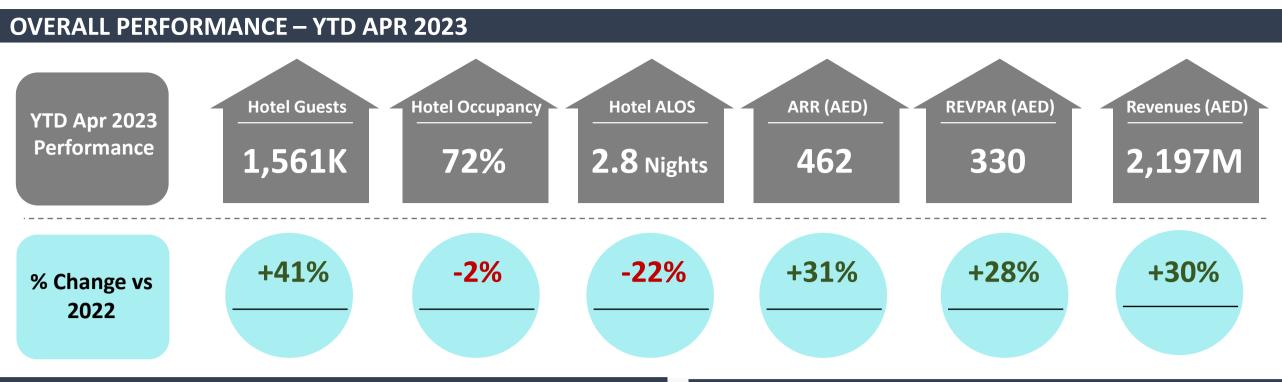
Notes: Guest & revenue values are rounded off to their nearest value

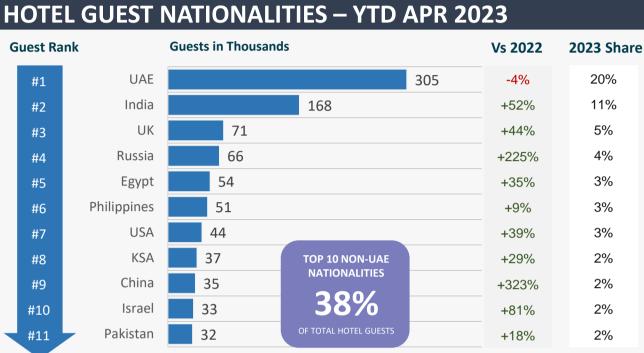
#### **PERFORMANCE BY STAR-RATINGS – APR 2023**

APR 2023	5-STAR HOTELS		4-STAR HOTELS		1-3 STAR HOTELS		HOTEL APARTMENTS	
Key Indicators	Actuals	% Change vs. 2022	Actuals	% Change vs. 2022	Actuals	% Change vs. 2022	Actuals	% Change vs. 2022
Guests (K)	183	+77%	111	+57%	55	+57%	31	+36%
Occupancy	63%	+14%	65%	+5%	57%	+8%	75%	+2%
ALOS (Nights)	2.9	-24%	2.1	-23%	1.9	-21%	5.8	-22%
Total Rev(M AED)	380	+42%	58	+26%	22	+53%	37	+7%
ARR (AED)	671	+25%	228	+21%	199	+31%	277	+4%
REVPAR (AED)	423	+44%	148	+26%	113	+41%	207	+6%

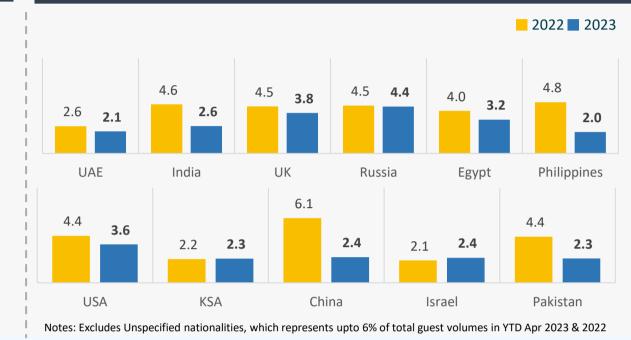
Notes: Guest & revenue values are rounded off to their nearest value

# **YTD APR 2023 PERFORMANCE**





## **ALOS ACROSS TOP NATIONALTIES – YTD APR 2023**



### **PERFORMANCE BY REGIONS – YTD APR 2023**

YTD APR 2023	ABU DHABI		A	LAIN	AL DHAFRA		
Key Indicators	Actuals	% Change vs. 2022	Actuals	% Change vs. 2022	Actuals	% Change vs. 2022	
Guests (K)	1,411	+44%	107	+17%	43	+17%	
Occupancy	74%	-0.4%	56%	-13%	42%	-28%	
ALOS (Nights)	2.8	-22%	1.9	-25%	2.5	-31%	
Total Rev(M AED)	2,029	+32%	74	-2%	94	+15%	
ARR (AED)	464	+32%	283	+9%	743	+44%	
REVPAR (AED)	344	+31%	159	-6%	310	+4%	

Guest & revenue values are rounded off to their nearest value

## PERFORMANCE BY STAR-RATINGS – YTD APR 2023

YTD APR 2023	5-STAR HOTELS		4-STAR HOTELS		1-3 STAR HOTELS		HOTEL APARTMENTS	
Key Indicators	Actuals	% Change vs. 2022	Actuals	% Change vs. 2022	Actuals	% Change vs. 2022	Actuals	% Change vs. 2022
Guests (K)	715	+45%	469	+40%	237	+40%	140	+21%
Occupancy	68%	+3%	75%	-6%	66%	-10%	80%	-3%
ALOS (Nights)	2.9	-18%	2.2	-25%	2.0	-29%	5.4	-18%
Total Rev(M AED)	1,612	+38%	299	+16%	112	+12%	174	+5%
ARR (AED)	688	+35%	271	+24%	231	+26%	307	+9%
REVPAR (AED)	471	+39%	203	+17%	153	+13%	246	+5%

Guest & revenue values are rounded off to their nearest value